

STATE OF INDIANA



INDIANA UTILITY REGULATORY COMMISSION  
302 W. WASHINGTON STREET, SUITE E-306  
INDIANAPOLIS, INDIANA 46204-2764

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FILED

IN THE MATTER OF THE PETITION OF )  
EVERCOM SYSTEMS, INC. UNDER I.C. )  
8-1-2-76 AND RELATED STATUTES FOR )  
APPROVAL OF ISSUANCE OF SECURED )  
DEBT PURSUANT TO REFINANCING )

OCT 08 2003

INDIANA UTILITY  
REGULATORY COMMISSION

CAUSE NO. 42506

You are hereby notified that on this date, the Indiana Utility Regulatory Commission ("Commission") has caused the following entry to be made:

On August 28, 2003, Evercom Systems, Inc. ("Petitioner") filed its Petition with the Indiana Utility Regulatory Commission ("Commission") for approval of issuance of secured debt pursuant to refinancing.

The Presiding Officers, having reviewed the information contained in the Petitioner's Petition, find that Petitioner shall answer the following data requests by Tuesday, October 14, 2003:

1. Petitioner has provided consolidated statements of operations for year ending Dec. 31, 2002 under confidential cover. Were these statements audited or compiled by an accountant? If so, please provide the accountant's notes or cover letter that customarily accompanies such documents, if applicable.
2. The consolidated balance sheet for year ending Dec. 31, 2002 indicates a certain amount for "goodwill". Please explain the transactions or causes behind this goodwill amount.

IT IS SO ORDERED.

Larry S. Landis, Commissioner

Lorraine Hitz-Bradley, Administrative Law Judge

Date: October 8 2003

Nancy E. Manley, Secretary to the Commission